

FARMER AC 2

1999 K Street, N.W., 4th Floor • Washington, DC 20006 • Phone: 877.770.3644 • Fax: 877.921.5727

FARMER MAC COFI ADJUSTMENT NOTIFICATION

March 29, 2018

Dear Sir or Madam:

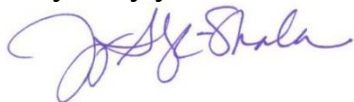
Effective **April 1, 2018**, the Net Yield of the following Farmer Mac Cost of Funds Index will adjust:

Farmer Mac 3-Month Cost of Funds Index (COFI):	3.56%
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Please adjust all applicable loans in your Farmer Mac 2 loan portfolio and reamortize all scheduled payments according to the terms of each loan's promissory note.

If you have any questions, please contact me at **877-770-3644**.

Very truly yours,



Judy S. Moye-Shala
Farmer Mac II LLC

